

**2009 Midwest
Regional Conference**



**CROWNE PLAZA HOTEL
INDIANAPOLIS, IN
FEBRUARY 27 – 28, 2009**

**EASTERN ILLINOIS UNIVERSITY
and
BRADLEY UNIVERSITY
Co-Host Chapters**

WELCOME

Welcome to the 2009 Beta Alpha Psi Midwest Regional Conference.

We appreciate those chapters who took the time to attend this meeting and prepare presentations.

We also thank the Board of Directors, the International Advisory Forum, our guest speakers, our Faculty Advisors, Drs. Tim Mills and Simon Petravick, and our Director at Large, Dr. Roann Kopel, for their help with this conference.

Finally, a special thanks to Yolanda Hamer and everyone in the BAP International Office and the Accounting Departments at Eastern Illinois University and Bradley University for their generous support.

Please enjoy your visit to Indianapolis and do not hesitate to ask us for help during our meeting.

Members of the Theta Omega Chapter from Eastern Illinois University

Members of the Zeta Lambda Chapter from Bradley University

Friday, February 27

Schedule of Events

11:00 am – 6:30 pm Registration – Illinois Ballroom Foyer

2:00 – 2:15 pm Welcome – Illinois Ballroom

2:15 – 4:15 pm Team Dynamics – Illinois Ballroom

4:15 – 4:30 pm Break – Illinois Ballroom Foyer

4:30 – 5:30 pm Chapter Operations Workshops

Obtaining Superior or Gold – C & O Room

*Marquette University, Northern Illinois University, and
Wright State University*

Alumni Events – B & O Room

*Ball State University, University of Dayton, and
Youngstown State University*

Recruiting & Keeping Members Active – Milwaukee Room

*Oakland University, Ohio Northern University, University of Toledo, and
University of Wisconsin-Whitewater*

Meaningful Service Projects - Nickel Plate Room

*Bradley University, University of Akron, and
University of Wisconsin-Oshkosh*

Perpetuating Chapter Operations – New York Central Room

*Grand Valley State University, University of Michigan-Dearborn, Ohio
University, and University of Southern Indiana*

5:30 – 6:30 pm Interactive Social with Snacks – Illinois Ball Room

Saturday, February 28

Schedule of Events

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| 7:30 am – 3:00 pm | Registration – Illinois Ballroom Foyer |
| 7:30 – 8:45 am | Breakfast – Illinois Ballroom |
| | Board & Faculty Advisor Breakfast -
Pennsylvania Station Room |
| 8:45 – 10:15 am | Deloitte Best Practices Presentations |
| | Developing Life Skills – Illinois Ballroom
<i>Bowling Green State University, Eastern Illinois University, Kent State University, and Ohio University</i> |
| | Service Learning – Illinois Ballroom
<i>Western Michigan University and University of Wisconsin-Milwaukee</i> |
| | Chapter Sustainability – C & O Room
<i>Ball State University, Eastern Michigan University, Indiana University, Kent State University, University of Southern Indiana, Western Illinois University, and Youngstown State University</i> |
| 10:15 – 10:30 am | Break – Illinois Ballroom Foyer |
| 10:30 – 10:45 am | Welcome – Illinois Ballroom |
| 10:45 – 11:00 am | Competition Update – Illinois Ballroom |
| 11:00 am – 12:00 pm | Keynote Speaker – Illinois Ballroom
<i>Joe Scheidler, Crowe Horwath, LLP</i> |
| 12:00 – 1:00 pm | Lunch - Illinois Ballroom |
| 12:00 – 1:00 pm | Chapter Presidents and Board Lunch –
Pennsylvania Station Room |

Saturday, February 28

Schedule of Events

1:00 – 1:50 pm

Professional Presentations

Alumni Panel – Nickel Plate Room

Moderator: Emelissa Baluyot, Deloitte, Alumni Rep; May Flores, KPMG, USI; John Krutz, Calumet Specialty Products, ISU; Michelle Moore, Deloitte, IU; Adam Simmons, CAT, Bradley; Derek Stoler, Marathon, ONU;

IFRS – Milwaukee Room

Bryan Sherrick and Bright Asante-Appiah, KPMG

Forensic Accounting – New York Central Room

Brad Sargent, President, The Sargent Group

Financial Planning - C & O Room

Shawn Harter, Fifth Third Bank

The CPA and Other Certifications – B & O Room

Don Tidrick, Northern Illinois University and Andi Shriner, Becker

1:50 – 2:00 pm

Break – Illinois Ballroom Foyer

2:00 – 2:50 pm

Professional Presentations

BAP Involvement: Crossing the Bridge to Professionalism – Nickel Plate Room

Emelissa Baluyot, Deloitte, Alumni Rep

IFRS – Milwaukee Room

Bryan Sherrick and Bright Asante-Appiah, KPMG

PhD's in Accounting – New York Central Room

Sandy Richtermeyer, Xavier; Brian McGuire, USI; Andy Dill, USI

Benefits of Professional Organizations – B & O Room

Karen West, OSCP; Allison Paul, INCPAS; Matthew Murtaugh, AICPA

Working Abroad & International Assignments – C & O Room

Andy Bailey, Grant Thornton, Moderator; Susan Baker, UMD; Holly McKenzie, PwC; Brent Wegner, Grant Thornton

2:50 – 3:00 pm

Break – Illinois Ballroom Foyer

3:00 – 3:30 pm

Closing Session and Adjournment